

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name DFW Wings, Inc.
2. All other names debtor used in the last 8 years dba Buffalo Wings & Rings  
  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 3 8 - 3 9 7 6 2 1 8
4. Debtor's address  

<p>Principal place of business</p> <p><u>2150 E. Lamar Blvd</u> Number Street</p> <p><u>Ste 110</u></p> <p><u>Arlington TX 76006</u> City State ZIP Code</p> <p><u>Tarrant</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p><u>1603 Fairfax Dr.</u> Number Street</p> <p>_____ P.O. Box</p> <p><u>Mansfield TX 76063</u> City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
---	--
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor **DFW Wings, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

\_\_\_\_ \_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No

- ☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
15. Estimated assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

### Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2019  
MM / DD / YYYY

**X /s/ William Melton** William Melton  
Signature of authorized representative of debtor Printed name  
Title President

18. Signature of attorney **X /s/ Behrooz P. Vida** Date 08/07/2019  
Signature of attorney for debtor MM / DD / YYYY

**Behrooz P. Vida**  
Printed name  
**The Vida Law Firm, PLLC**  
Firm name  
**3000 Central Drive**  
Number Street

**Bedford** **TX** **76021**  
City State ZIP Code

**(817) 358-9977**  
Contact phone  
**20578040** **TX**  
Bar number State

**Fill in this information to identify the case**

Debtor name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand**

\$0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Frost Bank</u>	<u>Checking account</u>	<u>1 7 3 3</u>	<u>\$1,268.00</u>
3.2. <u>Simmons Bank; checking account</u>	<u>Checking account</u>	<u>2 8 7 0</u>	<u>\$57,057.00</u>

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$58,325.00**

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Ballpark Development, LLC \$16,207.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$16,207.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \$4,800.00 — \$0.00 = ..... → \$4,800.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = ..... → \$0.00  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,800.00

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
perishable food				\$12,599.09
beer, wine, liquor				\$7,744.61
"other beverages"		\$750.00		\$0.00
disposable cups, plates, etc.				\$1,000.00
23. Total of Part 5				\$21,343.70
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Oracle micros workstations	\$2,000.00		\$0.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$0.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			



Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

equipment, furniture, audio-visual: video control system, Perlick Beer system, bar equipment, ice machine, kitchen shelving, walk-in combo, walk-in beer cooler, sinks & plumbing, reach-in refrigerator, fryers & cooking equipment, dining room furniture, smallwares, computer screens & POS, outdoor signage, 59 dining room tables with stools and chairs.  
itemized list of equipment, furniture, fixtures, etc. can be furnished upon request

**\$75,000.00**

**Audio Specialists- 34 large screen televisions**

**\$5,000.00**

**\$0.00**

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$75,000.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

Debtor	<b>DFW Wings, Inc.</b>	Case number (if known) _____
	Name	

  

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
Facebook page, Twitter, Google my Business			\$0.00
62. Licenses, franchises, and royalties			
Alcohol license: TABC # MB-941118 non-transferable			\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
DFW Wings Inc.com	\$250.00		\$0.00
65. Goodwill			
66. Total of Part 10.			\$0.00
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

  

**Part 11: All other assets**

---

70. Does the debtor own any other assets that have not yet been reported on this form?	
Include all interests in executory contracts and unexpired leases not previously reported on this form.	
<input type="checkbox"/> No. Go to Part 12.	
<input checked="" type="checkbox"/> Yes. Fill in the information below.	

  

	Current value of debtor's interest
71. Notes receivable	
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
Mass Mutual; term life policy insuring the life of Christina A. Melton; face value:\$1.5M; no cash value; policy pledged as collateral to The Bancorp	\$0.00
Trans America; term life policy insuring the life of William B. Melton; face value:\$1.5M; no cash value; policy pledged as collateral to The Bancorp	\$0.00

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No  
☐ Yes

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$58,325.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$16,207.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$4,800.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$21,343.70</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$75,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$175,675.70</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<b>\$175,675.70</b>

**Fill in this information to identify the case:**

Debtor name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>The Bancorp</u>	Describe debtor's property that is subject to a lien <u>equipment, furniture, audio-visual, life, etc.</u>	<u>\$1,348,600.00</u>	<u>\$75,000.00</u>
	Creditor's mailing address <u>409 Silverslide Road, Ste 105</u>	Describe the lien <u>Agreement</u>		
	<u>Wilmington DE 19809</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>12/4/2015</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>0 0 8 0</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

The Bankcorp Bank vs. DFW Wings, Inc. d/b/a Buffalo Wings & Rings, William Bartlett Melton and Christine Ann Melton; Case No. 141-306852-19

itemized list of equipment, furniture, fixtures, etc. can be furnished upon request

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$1,348,600.00

**Fill in this information to identify the case:**

Debtor DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

**2.1** Priority creditor's name and mailing address

Internal Revenue Service

1100 Commerce Street

Stop MC5026DAL

Dallas TX 75242

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the  
claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

941 tax liability; 1st qtr. 2019

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$25,100.00

\$25,100.00

**2.2** Priority creditor's name and mailing address

Internal Revenue Service

1100 Commerce Street

Stop MC5026DAL

Dallas TX 75242

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the  
claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

941 tax liability; 2nd qtr 2019

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$25,000.00

\$25,000.00

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

<b>2.3</b>	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$18,000.00</u>	<u>\$18,000.00</u>
	<u>Internal Revenue Service</u>	<input type="checkbox"/> Contingent		
	<u>1100 Commerce Street</u>	<input type="checkbox"/> Unliquidated		
	<u>Stop MC5026DAL</u>	<input type="checkbox"/> Disputed		
	<u>Dallas TX 75242</u>	Basis for the claim:		
	Date or dates debt was incurred	<u>941 tax liability; 3rd qtr 2018</u>		
	Last 4 digits of account number	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )			

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.1</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>American Express</u></p> <p><u>PO Box 650448</u></p> <p><u>Dallas TX 75265</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1 0 0 1</u></p> </div>	<p>As of the petition filing date, the claim is: <u>\$14,938.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Account</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.2</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>Buffalo Wings &amp; Rings, LLC</u></p> <p><u>4628 Aicholtz Road</u></p> <p><u>Cincinnati OH 45244</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u></p> </div>	<p>As of the petition filing date, the claim is: <u>\$0.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>franchise royalty fees &amp; corp marketing fees</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.3</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>Celtic Bank Corporation</u></p> <p><u>268 South State St.</u></p> <p><u>Suite 300</u></p> <p><u>Salt Lake City UT 84111</u></p> <p>Date or dates debt was incurred <u>1/23/18</u></p> <p>Last 4 digits of account number <u>6 4 7 4</u></p> </div>	<p>As of the petition filing date, the claim is: <u>\$33,288.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Loan marketed and serviced by Swift Financial, LLC  
Disputed as to accuracy of amount claimed by Lender

Debtor DFW Wings, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address  <u>Celtic Bank Corporation</u> <u>268 South State St.</u> <u>Suite 300</u>  <u>Salt Lake City</u> <u>UT</u> <u>84111</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>  Loan marketed and serviced by Kabage Disputed as to accuracy of amount claimed by Lender	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$73,604.00</u>
---	--	--------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address  <u>Chase</u> <u>PO Box 15123</u>  <u>Wilmington</u> <u>DE</u> <u>19850</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>  3  </u> <u> 0  </u> <u> 4  </u> <u> 1  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Account</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,232.00</u>
--	---	--------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address  <u>Chris J. Keegan</u> <u>Parker, Simon &amp; Kokolis, LLC</u> <u>110 North Washington St., Ste 500</u>  <u>Rockville</u> <u>MD</u> <u>20850</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>  QuarterSpot, Inc. vs. DFW Wings and William Melton; Case No. CL18-3308	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Attorneys fees</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
---	---	----------------



Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address  <u>Devlin, Naylor &amp; Turbyfill, PLLC</u> <u>Donald Turbyfill</u> <u>5120 Woodway, Ste 9000</u>  <u>Houston TX 77056-1725</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Attorneys fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
---	---	----------------

The Bankcorp Bank vs. DFW Wings, Inc. d/b/a Buffalo Wings & Rings, William Bartlett Melton and Christine Ann Melton

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address  <u>Everst Business Funding</u> <u>8200 NW 52nd Terrace</u> <u>2nd Floor</u>  <u>Doral FL 33166</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>4 5 3 5</u>  Disputed as to accuracy of amount claimed by Lender	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Merchant cash advance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,931.00</u>
--	--	--------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address  <u>QuarterSpot, Inc.</u> <u>4601 N. Fairfax Dr.</u> <u>St # 1120</u>  <u>Arlington VA 22203</u>  Date or dates debt was incurred <u>2/22/2018</u> Last 4 digits of account number <u>7 2 6 2</u>  QuarterSpot, Inc. vs. DFW Wings and William Melton; Case No. CL18-3308	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$103,039.00</u>
---	--	---------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address  <u>Small Business Administration</u> <u>4300 Amon Carter Blvd, Suite 114</u>  <u>Fort Worth TX 76155</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Notice Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
--	---	---------------

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. **Total claims from Part 1** 5a. \$68,100.00

5b. **Total claims from Part 2** 5b. **+** \$290,032.00

5c. **Total of Parts 1 and 2** 5c. \$358,132.00  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_ Chapter 11  
(if known)

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	dishwasher Contract to be ASSUMED	Auto Chlor PO Box 4869
	State the term remaining		
	List the contract number of any government contract		Houston TX 77210-4869
2.2	State what the contract or lease is for and the nature of the debtor's interest	business lease space: DFW Wings, Inc. 2150 E. Lamar Blvd Ste 110 Arlington, Texas 76006	Ballpark Development, LLC 2500 NE Green Oaks Blvd. Ste 200
	State the term remaining	Contract to be ASSUMED	Arlington TX 76006
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement Contract to be ASSUMED	Buffalo Wings & Rings, LLC 4628 Aicholtz Road
	State the term remaining		
	List the contract number of any government contract		Cincinnati OH 45244

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4	State what the contract or lease is for and the nature of the debtor's interest	merchant credit card processing Contract to be ASSUMED	Heartland One Heartland Way
	State the term remaining		
	List the contract number of any government contract		Jeffersonville IN 47130
2.5	State what the contract or lease is for and the nature of the debtor's interest	Golden Tea Golf Game Juke Box Contract to be REJECTED	Ultimate Amusements 429 Doral Pl
	State the term remaining		
	List the contract number of any government contract		Garland TX 75043

**Fill in this information to identify the case:**

Debtor name **DFW Wings, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor**

**Column 2: Creditor**

Name		Mailing address		Name	Check all schedules that apply:
2.1	William & Christine Melton	1603 Fairfax Dr.	Number Street	Everst Business Funding	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Mansfield	TX 76063		
		City	State ZIP Code		
2.2	William & Christine Melton	1603 Fairfax Dr.	Number Street	Celtic Bank Corporation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Mansfield	TX 76063		
		City	State ZIP Code		
2.3	William & Christine Melton	1603 Fairfax Dr.	Number Street	The Bancorp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Mansfield	TX 76063		
		City	State ZIP Code		
2.4	William & Christine Melton	1603 Fairfax Dr.	Number Street	Ballpark Development, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		Mansfield	TX 76063		
		City	State ZIP Code		

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor*

*Column 2: Creditor*

*Check all schedules  
that apply:*

<b>2.5 William &amp; Christine Melton</b>	<b>Mailing address</b> <b>1603 Fairfax Dr.</b> <small>Number Street</small> <hr/> <b>Mansfield TX 76063</b> <small>City State ZIP Code</small>	<b>Name</b> <b>Buffalo Wings &amp; Rings, LLC</b>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
<b>2.6 William Melton</b>	<b>Mailing address</b> <b>1603 Fairfax Dr.</b> <small>Number Street</small> <hr/> <b>Mansfield TX 76063</b> <small>City State ZIP Code</small>	<b>Name</b> <b>QuarterSpot, Inc.</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor Name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from Schedule A/B.....	<u>\$175,675.70</u>
<b>1c. Total of all property</b> Copy line 92 from Schedule A/B.....	<u>\$175,675.70</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$1,348,600.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$68,100.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$290,032.00</u>
<b>4. Total liabilities</b> Lines 2 + 3a + 3b.....	<u>\$1,706,732.00</u>

**Fill in this information to identify the case and this filing:**

Debtor Name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2019  
MM / DD / YYYY

**X /s/ William Melton**  
Signature of individual signing on behalf of debtor

**William Melton**  
Printed name

**President**  
Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,145,132.00

For prior year:

From 01/01/2018 to 12/31/2018  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,922,100.00

For the year before that:

From 01/01/2017 to 12/31/2017  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,554,187.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <b>Ballpark Development, LLC</b> Creditor's name <b>2500 NE Green Oaks Blvd.</b> Street <b>Ste 200</b>  <b>Arlington TX 76006</b> City State ZIP Code	<b>monthly</b> <b>last 90</b> <b>days</b>	<u><b>\$40,944.00</b></u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>business lease rent</b></u>

Debtor	<b>DFW Wings, Inc.</b> <small>Name</small>	Case number (if known)
--------	---	------------------------

  

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	<b>Buffalo Wings &amp; Rings, LLC</b> <small>Creditor's name</small> <b>4628 Aicholtz Road</b> <small>Street</small> <hr/> <b>Cincinnati</b> <b>OH</b> <b>45244</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>  paid weekly thru <b>ACH</b>	<b>\$28,252.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>royalties &amp; marketing f</b>
3.3.	<b>Ben E. Keith</b> <small>Creditor's name</small> <b>PO Box 1570</b> <small>Street</small> <hr/> <b>Fort Worth</b> <b>TX</b> <b>76101</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>	<b>\$128,587.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Food Vendor</b>
3.4.	<b>Chase</b> <small>Creditor's name</small> <b>PO Box 15123</b> <small>Street</small> <hr/> <b>Wilmington</b> <b>DE</b> <b>19850</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>credit card</b>
3.5.	<b>State of Texas</b> <small>Creditor's name</small> <hr/> <small>Street</small> <hr/> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>	<b>\$32,948.02</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>sales/liquor tax</b>
3.6.	<b>American Express</b> <small>Creditor's name</small> <b>PO Box 650448</b> <small>Street</small> <hr/> <b>Dallas</b> <b>TX</b> <b>75265</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>credit card</b>
3.7.	<b>TXU Energy</b> <small>Creditor's name</small> <b>PO Box 650700</b> <small>Street</small> <hr/> <b>Dallas</b> <b>TX</b> <b>75265-0700</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	<b>May 2019 -</b> <b>July 2019</b>	<b>\$9,216.15</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

Debtor	<b>DFW Wings, Inc.</b> Name	Case number (if known)
--------	--------------------------------	------------------------

  

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. <b>Liberty Mutual Insurance</b> Creditor's name <b>NFC Property &amp; Casualty</b> Street <b>78 VT Route 15 W</b>  <b>Morrisville,</b> <b>UT</b> <b>05661-8595</b> City                                      State      ZIP Code	<b>May 2019 -</b> <b>July 2019</b>	<b>\$9,021.67</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>liability insurance pren</b>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>QuarterSpot, Inc. vs. DFW Wings and William Melton</b>		<b>Circuit Court for Arlington County</b> Name <b>Virginia</b> Street  City                                      State      ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <b>CL18-3308</b>			
7.2. <b>The Bankcorp Bank vs. DFW Wings, Inc. d/b/a Buffalo Wings &amp; Rings, William Bartlett Melton and Christine Ann Melton</b>	<b>business debt collection</b>	<b>141st Judicial District Court</b> Name <b>Tarrant County, Texas</b> Street  City                                      State      ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <b>141-306852-19</b>			

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>The Vida Law Firm, PLLC</u>	<b>Legal Services Rendered to client from 7/12/2018 through 8/6/2019 in the amount of \$6,633.75</b>	<b>09/21/2018 (\$6,000.00)</b>	
<b>Address</b>		<b>06/03/2019 (\$15,717.00)</b>	
<b>3000 Central Drive</b>	<b>Chapter 11 fee of \$14,366.25</b>		
Street	<b>Filing Fee of \$1,717.00</b>		
<b>Bedford TX 76021</b>			
City State ZIP Code			
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>Chase</b>				
Name	XXXX- <u>7</u> <u>6</u> <u>1</u> <u>5</u>	<input checked="" type="checkbox"/> Checking	<u>8/1/18</u>	<u>\$0.00</u>
Street		<input checked="" type="checkbox"/> Savings		
		<input type="checkbox"/> Money market		
		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other _____		
City State ZIP Code				

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
<b>Ultimate Amusements</b>	<b>2150 E. Lamar Blvd</b>	<b>Golden Tea Golf Game</b>	
Name		(video game)	
<b>Mauricio Segoviano</b>	<b>Ste 110</b>	<b>Juke Box</b>	
Street	<b>Arlington TX 76006</b>		
City State ZIP Code			

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address		Dates of service	
		From	To
26a.1.	<u>William B. Melton</u>	<u>10/2016</u>	<u>present</u>
	Name		
	<u>1603 Fairfax Dr.</u>		
	Street		
	<u>Mansfield</u>	<u>TX</u>	<u>76063</u>
	City	State	ZIP Code

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **BWR, LLC**

Name

**564 Old St RT 74**

Street

**Cincinnati**

City

**OH**

State

**45244**

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No.

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis  
(cost, market, or other basis)  
of each inventory**

**Jay Quintana**

**thly; SEE Sct**

**Name and address of the person who has possession of inventory records**

27.1. **Debtor take inventory on a monthly basis**

Name

**copies of any and all inventories can be**

Street

**furnished upon request**

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>William B. Melton</b>	<b>1603 Fairfax Dr. Mansfield , TX 76063</b>	<b>President</b>	<b>51%</b>
<b>Christine A. Melton</b>	<b>1603 Fairfax Dr. Mansfield , TX 76063</b>	<b>Vice-President</b>	<b>49%</b>



Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. **William Melton** annual salary  
Name \$65,000.00

**1603 Fairfax Dr.**  
Street

**Mansfield TX 76063**  
City State ZIP Code

Relationship to debtor

**President**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. **Christine Melton** annual salary  
Name \$20,000.00

**1603 Fairfax Dr.**  
Street

**Mansfield TX 76063**  
City State ZIP Code

Relationship to debtor

**Vice-President**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2019  
MM / DD / YYYY

**X** /s/ William Melton Printed name William Melton

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

Document Page 35 of 44  
**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**  
**FORT WORTH DIVISION**

IN RE: **DFW Wings, Inc.**

CASE NO

CHAPTER 11

**DISCLOSURE OF COMPENSATION UNDER 11 U.S.C. § 329 AND B.R. 2016(B)**

<b>Amount paid:</b>	\$14,000.00
<b>Amount to be paid through the plan:</b>	\$0.00
<b>Amount to be paid outside the plan:</b>	
<b>Property transferred to attorney:</b>	None
<b>Collateral held by attorney:</b>	None
<b>Source of compensation:</b>	Current wages

*I certify that I am the attorney for the above named debtor, and that the compensation paid or agreed to be paid to me for services rendered or to be rendered on behalf of the Debtor in or in connection with a case under Title 11 of the United States Code, such payment or agreement having been made after one year before the date of filing of the petition, is as indicated above.*

*I further certify that the Debtor has been informed and has agreed that the compensation paid shall include the following legal services: (a) All conferences with the Debtor; (b) Preparation of Petition and Schedules; (c) Attendance at 341 First Meeting and attendance at reaffirmation and/or confirmation hearings; (d) Preparation of routine motions.*

*I have not agreed to share this compensation with any person other than members of the firm.*

Date 8/7/2019

/s/ Behrooz P. Vida

**Behrooz P. Vida**

Bar No. **20578040**

The Vida Law Firm, PLLC

3000 Central Drive

Bedford, TX 76021

Phone: (817) 358-9977 / Fax: (817) 358-9988

**Fill in this information to identify the case:**

Debtor name DFW Wings, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 The Bancorp 409 Silverslide Road, Ste 105 Wilmington, DE 19809			Contingent Unliquidated Disputed	\$1,348,600.00	\$75,000.00	\$1,273,600.00
2 QuarterSpot, Inc. 4601 N. Fairfax Dr. St # 1120 Arlington, VA 22203		Loan				\$103,039.00
3 Celtic Bank Corporation 268 South State St. Suite 300 Salt Lake City, UT 84111		Loan	Disputed			\$73,604.00
4 Everst Business Funding 8200 NW 52nd Terrace 2nd Floor Doral, FL 33166		Merchant cash advance	Disputed			\$48,931.00
5 Celtic Bank Corporation 268 South State St. Suite 300 Salt Lake City, UT 84111		Loan	Disputed			\$33,288.00

Debtor **DFW Wings, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Internal Revenue Service 1100 Commerce Street Stop MC5026DAL Dallas, TX 75242		941 tax liability; 1st qtr. 2019				\$25,100.00
7 Internal Revenue Service 1100 Commerce Street Stop MC5026DAL Dallas, TX 75242		941 tax liability; 2nd qtr 2019				\$25,000.00
8 Internal Revenue Service 1100 Commerce Street Stop MC5026DAL Dallas, TX 75242		941 tax liability; 3rd qtr 2018				\$18,000.00
9 Chase PO Box 15123 Wilmington, DE 19850		Credit Account				\$16,232.00
10 American Express PO Box 650448 Dallas, Texas 75265		Credit Account				\$14,938.00
11 Small Business Administration 4300 Amon Carter Blvd, Suite 114 Fort Worth, Texas 76155		Notice Only				\$0.00
12 Devlin, Naylor & Turbyfill, PLLC Donald Turbyfill 5120 Woodway, Ste 9000 Houston, Texas 77056-		Attorneys fees	Contingent Unliquidated Disputed			\$0.00
13 Chris J. Keegan Parker, Simon & Kokolis, LLC 110 North Washington St., Ste 500 Rockville, Maryland		Attorneys fees				\$0.00

Debtor DFW Wings, Inc. Case number (if known) \_\_\_\_\_  
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Buffalo Wings & Rings, LLC 4628 Aicholtz Road Cincinnati, OH 45244		franchise royalty fees & corp marketing fees				\$0.00

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE: **DFW Wings, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/7/2019

Signature /s/ William Melton  
*William Melton*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

American Express  
PO Box 650448  
Dallas, Texas 75265

Auto Chlor  
PO Box 4869  
Houston, Texas 77210-4869

Ballpark Development, LLC  
2500 NE Green Oaks Blvd.  
Ste 200  
Arlington, Texas 76006

Buffalo Wings & Rings, LLC  
4628 Aicholtz Road  
Cincinnati, OH 45244

Celtic Bank Corporation  
268 South State St.  
Suite 300  
Salt Lake City, UT 84111

Chase  
PO Box 15123  
Wilmington, DE 19850

Chris J. Keegan  
Parker, Simon & Kokolis, LLC  
110 North Washington St., Ste 500  
Rockville, Maryland 20850

CHTD CompanyVia US Mail  
Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808

Damian Kozlowski, CEO & PresidentVia C  
The Bancorp Bank  
409 Silverside Road  
Wilmington, Delaware 19809



Devlin, Naylor & Turbyfill, PLLC  
Donald Turbyfill  
5120 Woodway, Ste 9000  
Houston, Texas 77056-1725

Donna Webb, Asst. U.S. Attorney  
801 Cherry St., Unit 4  
Fort Worth, Texas 76102

Everest Business Funding  
c/o Michael Kennedy  
Lincoln & Morgan  
600 W. Broadway, Ste 700  
San Diego, CA 92101

Everst Business Funding  
8200 NW 52nd Terrace  
2nd Floor  
Doral, FL 33166

Heartland  
One Heartland Way  
Jeffersonville, IN 47130

Internal Revenue Service  
1100 Commerce Street  
Stop MC5026DAL  
Dallas, TX 75242

Internal Revenue Service Center  
PO Box 7346  
Philadelphia, PA 19101-7346

Kabbage  
P.O. Box 77081  
Atlanta, GA 30357

Lincoln & Morgan  
Joe Nelson, Sr. Litigation Coordinator  
600 W. Broadway Ste 700  
San Diego, CA 92101

Loanbuilder Arbitration Opt-Out  
c/o Swift Financial  
3505 Silverside Road  
Wilmington, DE 19810

QuarterSpot, Inc.  
4601 N. Fairfax Dr.  
St # 1120  
Arlington, VA 22203

QuarterSpot, Inc.  
2751 Prosperity Ave.  
Suite 330  
Fairfax VA 22031

Small Business Administration  
4300 Amon Carter Blvd, Suite 114  
Fort Worth, Texas 76155

Swift Financial, LLC  
a subsidiary of PayPal, Inc.  
3505 Silverside Road  
Wilmington, DE 19810

The Bancorp  
409 Silverslide Road, Ste 105  
Wilmington, DE 19809

U.S. Attorney  
Northern District of Texas  
1100 Commerce Street, Room 300  
Dallas, TX 75242

U.S. Attorney D.O.J  
Maxus Tower- Tax Division  
717 N. Harwood, Ste. 400  
Dallas, TX 75201

U.S. Attorney General  
Main Justice Building, Room 5111  
10th & Constitution Av.  
N.W. Ste. 4400  
Washington DC 20530

U.S. Trustee  
1100 Commerce Street, Room 976  
Dallas, TX 75242-1496

Ultimate Amusements  
429 Doral Pl  
Garland, Texas 75043

William & Christine Melton  
1603 Fairfax Dr.  
Mansfield, Texas 76063

William Melton  
1603 Fairfax Dr.  
Mansfield, Texas 76063

Williams, Babbit & Weisman, Inc.  
1001 Yamato Road  
Ste 302  
Boca Raton, FL 33431

Document Page 44 of 44  
**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF TEXAS**  
**FORT WORTH DIVISION**

IN RE:  
**DFW Wings, Inc.**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Christine A. Melton 1603 Fairfax Dr. Mansfield, Texas 76063			49%
William B. Melton 1603 Fairfax Dr. Mansfield, Texas 76063			51%

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/7/2019

Signature: /s/ William Melton  
**William Melton**  
**President**